



Bunts Sangha's
S.M.Shetty College of Science, Commerce and
Management Studies, Powai, Mumbai – 400076
NAAC Accredited 'A' Grade
IMC RBNQ Certificate of Merit 2019
ISO 21001:2018 Certified



FINANCIAL FREEDOM: ACTIVITY APPROVAL FORM

Department: The Students' Council

Program: Financial Freedom

Objectives: An event was organised to educate students about various financial investments and risk involved.

Need: To spread awareness about the benefits of financial freedom and some tips on investing/managing your finances.

Content: The event was organized to educate students about financial investments such as mutual funds, etc. and the risk categories involved in the financial investments

Resource person: CA Ravindra Shevde

Topic: Financial Freedom

Date: 30th August, 2021

Cost/Budget: NIL

Venue: Zoom Meetings

Proposed by: The Students' Council

Verified by

Prof. Sandesha Shetty
(Vice Principal &
Students' Council In Charge)

Dr. Sridhara Shetty
(Principal)



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FINANCIAL FREEDOM: MINUTES OF MEETING

A meeting was held, led by the Students' Council In charge, Prof. Sandesha Shetty, and the agenda was to discuss holding a session which would be useful to the students.

Minutes:

- The topic was selected as financial freedom
- The Date was set to 30th August
- Duties were allocated to the core committee members
- Modes of promotion were discussed
- Ideas were shared on how to encourage students for participation

Members Present:

Prof. Sandesha Shetty

Prof. Raveena Shetty

Prof. Avneet Kaur

Prof. Utkarsh Kapadia

Prof. Rohini Shetty

And all the Students' Council Members.

Prof. Sandesha Shetty
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Notice: Financial Freedom

Greetings everyone!

The Students' Council of Bunts Sangha's S.M Shetty College of Science, Commerce and Management Studies, Powai

Presents

Financial Freedom Session

This is a session on financial literacy and freedom and is according to the guidelines of SEBI.

The session is **FREE OF CHARGE!**

Benefits:

- 👉 An introduction to Mutual Funds
- 👉 Importance of Investing early
- 👉 Key aspects to keep in mind before investing
- 👉 Certificate of Participation

Date: 30th August 2021

Time: 12:30 PM

Registration Link: <https://forms.gle/3c7ZteTWahBUGjXa9>

8:21 pm

Prof. Sandesha Shetty
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Duty Allocation List: Financial Freedom

Sr. No.	Name	Position	Duty
1	Rathin Sawant	General Secretary	Making the video/ Form
2	Omkar More	Joint General Secretary	Gathering tangible resources
3	Ishika Shetty	Student Representative	Formulating rules
4	Saloni Maliwal	Student Representative	Solving student queries and making events
5	Shrinav Shyam	Assistant Cultural Leader	Solving student queries and making events
6	Beulah Sundaraman	Student Representative	Encouraging participation
7	Swathi Shetty	Assistant Public Relations Officer	Encouraging participation

8	Sneha Nair	Student Representative	Coordinating resources
9	Mallika Poojary	Student Representative	Coordinating resources
10	Siddhi Shetty	Women's Representative	Spreading the video
11	Sneha Rai	Women's Representative	Spreading the video
12	Siddhi Rasam	Student Representative	Coordinating students
13	Prajakta Chauhan	Student Representative	Documentation
14	Nitish Jha	Student Representative	Documentation



Prof. Sandesha Shetty
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Report: Financial Freedom

A session was conducted by **CA. Ravindra Shevde** on different financial investments that can be done by students. The session covered everything from the basics of finances to managing your investments and so on. It was a captivating hour as the students repeatedly asked questions and took keen interest. There were total 82 students present in the session(Male:30 and Female: 52)
The session was concluded with a Q/A session where the students were given practical advice that would be very helpful in the real future.

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Photos: Financial Freedom

REC

Map MF to your Goals

Time Period	Investment Type	Goals
1 Year	Very Short Term Liquid Mutual Funds	Earn more than Saving Accounts
1-3 Years	Short Term Debt Mutual Funds	Vacations
3-6 years	Medium Term Balanced Mutual Funds	Car Purchase
6-10 Years	Long Term Diversified Equity Mutual Funds	Children's Education, Children's Marriage, Dream
10 + Years	Very Long Term Diversified, Mid Cap & Small Cap	Retirement, Wealth Creation for Next Generation



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Attendance: Financial Freedom

Prathamesh sushil dhavan	Female	Omkar Kadam	Male
Saloni Maliwal	Female	Shifa Khan	Female
Pranati Mishra	Female	Rachina Poojari	Female
Vighnesh Jadhav	Male	Ishika Devraj Karkera	Female
Dhanalaxmi Kaunder	Female	Omkar	Male
Riyanshi Acharya	Female	Roshan Poojary	Male
Taiba Shaikh	Female	Ritik ramesh singh	Male
MIHIR AMBEKAR	Male	Adila Mohd Qaiser Imam	Female
Swathi Ganesh Shetty	Female	Sagar Mahesh Suvarna	Male
Omkar More	Male	Srinivas Anand	Male
Anita Charles	Female	Saisaranyya Menon	Female
Abhijit Vishwakarma	Male	Guddu suresh Yadav	Male
Pal priti ramchandra	Female	NISHITH SUVARNA	Male

Bhandary Jayesh	Male	Rujul Shetty	Male
Shruti Jadhav	Female	Jaya yadav	Female
Arpita Dhananjay Karanjekar	Female	Sahil Suresh singh	Male
Samruddhi Vikas Sawant	Female	Ashish Divaker	Male
Kenin Menezes	Male	Aishwarya Suvarna	Female
Aaron Costa	Male	Jainam Jain	Male
Sakshi Sonwalkar	Female	Sushanth Shetty	Male
Shirley Paul Kolamkannie	Female	Vrushabh baliram Yadav	Male

Guddu suresh Yadav	Male	Zoheb Mohammedrafi Mulla	Male
NISHITH SUVARNA	Male	Shivangi Shukla	Female
Rujul Shetty	Male	Rhea Shetty	Female
Jaya yadav	Female	Rishika Yadav	Female
Sahil Suresh singh	Male	Raj Mishra	Male
Ashish Divaker	Male	Chamariya Pritesh Narayan	Male
Aishwarya Suvarna	Female	Khan Mehtab Ahmed	Male
Jainam Jain	Male	Kavya Acharya	Female
Sushanth Shetty	Male	Hetvi Rampariya	Female
Vrushabh baliram Yadav	Male	Saloni Uttam Waykar	Female
Zoheb Mohammedrafi	Male	Yashraj Singh	Male

Shivangi Shukla	Female	Aditya tanna	Male
Rhea Shetty	Female	Tanushri Vaidya	Female
Rishika Yadav	Female	Chinmay Salian	Male
Raj Mishra	Male	Abhishek Upasham	Male
Vaishnavi Santosh Salunkhe	Female	Aman Mishra	Male
Natahsha Pujari	Female	Preethi B Shetty	Female
Vansh Suresh	Male	Aditya giri	Male
Sneha Radhakrishnan	Female	Melita Neeta Lewis	Female
Nitya Sameer Shinde	Female	Tejashree Nair	Female
Kinjal Ghorpade	Female	Waman Vilas Dhuri.	Male



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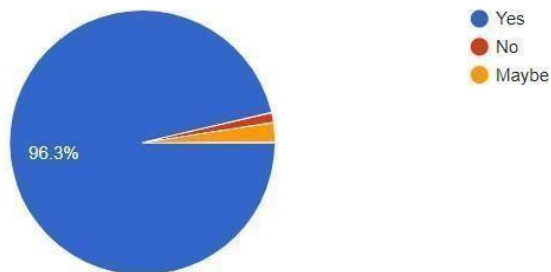


Feedback Analysis: Financial Freedom

The even met with overwhelming feedback, with students wanting more of sch season in the future and also finding this one very useful too.

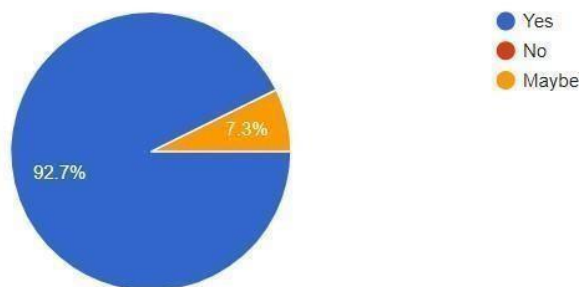
Did you find this session useful?

82 responses



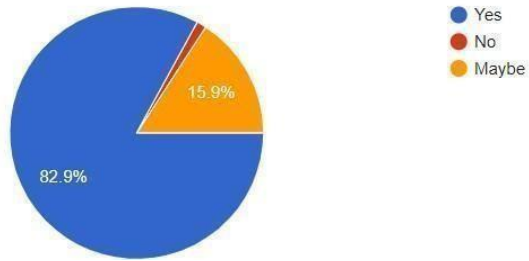
Were you able to easily understand all concepts?

82 responses



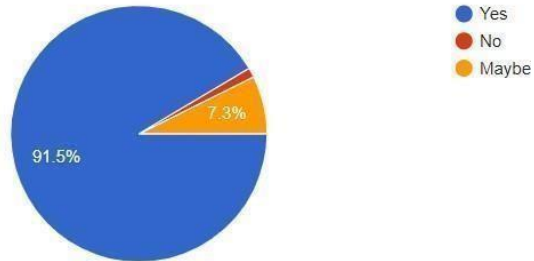
Do you think you have a better understanding of Financial freedom now?

82 responses



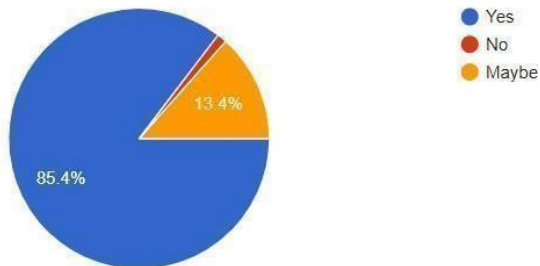
Was the session interactive enough?

82 responses



Would you like to attend more of such events in the future?

82 responses



Prof. Sandesha Shetty
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Action Taken Report: Financial Freedom

the students enjoyed the session and responded affirmatively when asked if they would like more of such sessions. The Students' Council took an unanimous decision to hold more of such events which helps students in their practical lives. Feedback received on all the parameters were highly positive and encouraging. Suggestions were received regarding conducting more such events in the future for students.

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